

ADDITION OF ACCOUNT HOLDER FORM

Use this form to inform us if you would like to add an additional account holder to your account.

Please complete this form in BLOCK CAPITALS and return to us at:

RTEX-LLUT-KKKE, Paragon, PO Box 850, Wallsend NE28 5BJ

(Please note that this is a Freepost address and there is no need to use a stamp)

We may need additional documents as proof of identity and residency. We will contact you further if this is needed.

Existing account holder's details	
Username (Postal account holders only)	
Account number	
Account name	
I authorise the addition of the following person to my account.	
Signed	Date

Additional account holder's details	
Title	
First name(s)	Surname
Mother's maiden name	Gender
Date of birth	Country of birth
Address	
Home telephone number	Work telephone number
Mobile telephone number	Email address
Are you an existing Paragon customer? If yes please enter your existing account number If no please sign the Account Holder's Declaration	
Is the UK your only country of residence for tax purposes? <input type="checkbox"/> YES <input type="checkbox"/> NO - <i>If no please provide*</i>	
*Tax ID Number	*Country of Citizenship

Nominated bank account

For both account holders to be able to transact with this account the nominated bank account registered must be in both holders name. To change the nominated bank account please complete the **Change of nominated bank account form** on the next page and return to us.

Important - Please read before submitting your application

Your data - our promise

Paragon knows that your personal data belongs to you and not us. That's why when you, or a third party, share your personal data with us we make sure that we keep it private and safe.

We use your personal data to decide whether you're eligible for a Paragon product, to administer your account and for a variety of other reasons but sometimes it may lead to us refusing to provide, or continue to provide, you with a product or service.

We also share your information with a number of third parties and this may involve transferring your personal information outside of the UK and European Economic Area (EEA). When we do this, we'll ensure it has an appropriate level of protection and that the transfer is lawful. We may need to transfer your information in this way to carry out our contract with you, to fulfil a legal obligation, to protect the public interest and/or for our legitimate interests.

You have a right to know how we, and the fraud prevention agencies will use your information. The personal information we collect from you will be shared with fraud prevention agencies who will use it to prevent fraud and money laundering and to verify your identity. If fraud is detected, you could be refused certain services, finance or employment. Further details on your data protection rights as well as how your information will be used by us and the fraud prevention agencies can be found on www.paragonbank.co.uk/data-protection or by contacting us.

We will only keep your personal data for as long as we need it and you have a right to ask for a copy of the personal data we hold about you.

If the personal data we hold is incorrect you have a right to ask for it to be corrected and, if you believe that we no longer have a reason to keep your personal data, you have a right to ask for it to be deleted.

Consent to marketing

Paragon may use the information we hold about you to inform you of Savings products and services which we believe will be of interest to you. We would like to send you information about our own products and services, by post, email, telephone and SMS. By ticking any of the boxes below, you are confirming that you are happy to receive marketing material. If this is information you would like, please tick the relevant boxes to indicate how you would like to receive this.

Post Email Telephone SMS

You can withdraw consent at any time by logging into your account and changing your consent to marketing or by writing to us (Freepost) RTEXX-LLUT-KKKE, PO BOX 850, WALLSEND, NE28 5BJ.

For more information on what we do with your personal data, why we do it and what rights you have over that data, including how to make a complaint to the Information Commissioner's Office (ICO), visit our website. Before signing below, please read the General Terms and Conditions, the Product Terms and Conditions and the Financial Services Compensation Scheme (FSCS) information sheet. These are available on our website. If you need more information, please call our team on 0800 052 2222.

I agree to the General Terms and Conditions and the Product Terms and Conditions.

Signed	Date
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CHANGE OF NOMINATED BANK ACCOUNT FORM

Use this form to inform us of your change of nominated bank account. You will need to complete it and send it to us along with a bank statement - please note online bank statements or a letter from your bank are acceptable. All statements and letters must be dated within the last 3 months and must confirm your sort code, account number and residential address. We will return all documents to you, if requested.

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- Please do not make any further changes until your new nominated bank account details have been set up
- It can take up to six working days for your details to be set up
- You can continue to transact using your current nominated bank account details providing any transactions are processed before your new nominated bank account details are updated. Any pending transactions not processed will be rejected and will need to be reapplied to your new nominated bank account
- If any of your Paragon savings accounts are set up to pay interest to your nominated bank account, these will pay into your new nominated bank account after this change is processed

Paragon Account details
Username (Postal account holders only)
Account number
Account name

1 st account holder
Title
First name(s)
Surname

2 nd account holder
Title
First name(s)
Surname

Previous nominated bank account
Bank name
Account number
Sort code


New nominated bank account
Bank name
Account number
Sort code

Declaration and authorisation		<i>To be completed in all cases</i>
I/we understand that this new nominated bank account will replace any account details previously provided and that all future payments to and from my/our Paragon savings account must be sent to/received from this account. I/we request that the above changes be made to my/our account with Paragon.		
1 st account holder signature	Date	
2 nd account holder signature	Date	

PARAGON (FREEPOST) RTEX-LLUT-KKKE, PO BOX 850, WALLSEND, NE28 5BJ

1736-1A (01/2020)

 savings@online.paragonbank.co.uk

 www.paragonbank.co.uk

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We recommend you print and keep this information for your personal records or to refer to in the future.